

TOBACCO SETTLEMENT FINANCING CORPORATION
SUMMARY DEBT REPORT as of June 1, 2018
\$620,935,000 Tobacco Settlement Asset-Backed Bonds
\$332,300,000 Series 2015 A
\$288,635,000 Series 2015 B

The outstanding principal balance on each Series after the June 1, 2018 debt service payment is as follows:

Series 2015A	\$294,595,000
Series 2015B CUSIP #888809BF6	\$75,510,000
Series 2015B CUSIP #888809BG4	\$121,130,000
Series 2015B CUSIP #888809BH2	\$44,880,000

The Interest payment made for each Series on June 1, 2018 is as follows:

2015A CUSIP	Maturity	Coupon	Principal Outstanding	Interest
888809AR1	6/1/2019	5.00%	10,580,000	264,500.00
888809AS9	6/1/2020	5.00%	11,020,000	275,500.00
888809AT7	6/1/2021	5.00%	11,505,000	287,625.00
888809AU4	6/1/2022	5.00%	12,040,000	301,000.00
888809AV2	6/1/2023	5.00%	12,635,000	315,875.00
888809AW0	6/1/2024	5.00%	13,290,000	332,250.00
888809AX8	6/1/2025	5.00%	14,020,000	350,500.00
888809AY6	6/1/2026	5.00%	14,810,000	370,250.00
888809AZ3	6/1/2027	5.00%	15,325,000	383,125.00
888809BA7	6/1/2028	5.00%	14,900,000	372,500.00
888809BB5	6/1/2029	5.00%	14,530,000	363,250.00
888809BC3	6/1/2030	5.00%	14,215,000	355,375.00
888809BD1	6/1/2035	5.00%	68,110,000	1,702,750.00
888809BE9	6/1/2040	5.00%	67,615,000	1,690,375.00
Total			294,595,000	7,364,875.00

2015B CUSIP	Maturity	Coupon	Principal Outstanding	Interest
888809BH2	6/1/2041	2.25%	34,570,000	388,912.50
888809BF6	6/1/2045	4.50%	85,820,000	1,930,950.00
888809BG4	6/1/2050	5.00%	121,130,000	3,028,250.00
Total			241,520,000	5,4348,112.50

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The Principal payment made for each Series on June 1, 2018 is as follows:

Series 2015A	10,220,000
Series 2015B CUSIP #888809BF6	-0-
Series 2015B CUSIP #888809BG4	-0-
Series 2015B CUSIP #888809BH2	\$10,310,000

Funds on deposit in each account listed below, as of June 4, 2018 is as follows:

Debt Service 2015A:	\$ 7,467,684.78
Debt Service Reserve 2015A:	\$ 26,700,250.00
Debt Service 2015B:	\$ 5,424,183.90
Debt Service Reserve 2015B:	\$12,175,975.00
Operating Account:	\$ 160,000.00
Turbo Redemption:	\$ 838.91

Source: Corporation records and trustee statements.